

## SUPPLEMENTARY PROSPECTUS DATED 29 APRIL 2021 TO THE PROSPECTUS DATED 28 MAY 2020

### AKADEMISKA HUS AB (publ)

*(incorporated as a limited company in the Kingdom of Sweden with registered no. 556459-9156)*

**€4,000,000,000**

### **Euro Medium Term Note Programme**

This Supplement (the "**Supplement**") to the Prospectus dated 28 May 2020 as supplemented by the supplements dated 13 July 2020, 23 October 2020, 18 February 2021 and 29 March 2021 (as so supplemented, the "**Prospectus**"), which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "**FSMA**") and is prepared in connection with the €4,000,000,000 Euro Medium Term Note Programme (the "**Programme**") established by Akademiska Hus AB (publ) (the "**Issuer**").

Terms defined in the Prospectus have the same meaning when used in this Supplement. This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and the Supplement makes no omission likely to affect the import of such information.

### **Purpose of the Supplement**

The purpose of this Supplement is (a) to incorporate by reference the Issuer's Interim Report for 1 January 2021 to 31 March 2021 (the "**Interim Report**") and (b) to update the significant change statement set out in the Prospectus.

### **Interim Report for 1 January 2021 to 31 March 2021**

On 28 April 2021, the Issuer published its Interim Report which contains its unaudited consolidated interim financial statements as at and for the three-month period ended 31 March 2021, available at [https://www.akademiskahus.se/globalassets/dokument/ekonomi/ekonomiska-rapporter/akademiskahus\\_q1\\_2021\\_eng.pdf](https://www.akademiskahus.se/globalassets/dokument/ekonomi/ekonomiska-rapporter/akademiskahus_q1_2021_eng.pdf). A copy of the Interim Report has been filed with the Financial Conduct Authority and, by virtue of this Supplement, is incorporated by reference in, and forms part of, the Prospectus.

If documents which are incorporated by reference themselves incorporate any information or other documents by reference therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129) as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 except where such information or other documents are stated within this Supplement as specifically being incorporated by reference.

### **General Information**

There has been no significant change in the financial performance or financial position of the Issuer or of the Group since 31 March 2021 (being the date of the Issuer's last published interim financial statements).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.